

SAUDI ARAMCO - TADAWUL: 2222

Company Name: Saudi Arabian Oil Company
 Creation: 1933
 Headquarters: Dhahran 31311 Kingdom of Saudi Arabia
 Activity: Oil & Gas
 Employees: 75000
 President & CEO: Amin H. Nasser
 Countries presence: 50+
 Ownership: Government of Saudi Arabia = 81.48%
 - PIF = 16% - Fund Portfolios = 0.28%
 Stock Market: Tadawul
 Ticker symbol: 2222
 Website: www.saudiaramco.com
 Key actors: Mohammed bin Salman Al Saud,
 Organization of the Petroleum exporting Countries,
 Public Investment Fund
 Market Share: 16%

Key Ratios*

Gross Margin (TTM): 53.88%
 Operating Margin (TTM): 42.6%
 Net Profit Margin (TTM): 21.95%
 SG&A (TTM): 4.79%
 ROA (TTM): 15.98%
 ROE (TTM): 25.77%
 ROI (TTM): 20.49%
 Price to Book (TTM): 3.99
 Price to Sales (TTM): 3.28
 Current Ratio (TTM): 1.94
 Quick Ratio (TTM): 1.64
 LT Debt/Equity (TTM): 19.06%
 Payout Ratio (TTM): 101.8%
 Dividend PS growth rate 3Y: 15%

11/12/2019 - 26/06/2025

■ Saudi Aramco Open: 29.10 | High: 38.64 | Low: 22.98 | Close: 24.30



Number of Shares: 241,854,700,000
 Share Price: 24.30 SAR – \$6.48
 Market Capitalization: 5,877,069,210,000 SAR
 \$1,566,826,651,386.00
Analyst Ratings: 9 Buy – 8 Hold
 High: 34.69 SAR – Medium: 29.55 SAR – Low: 25.39 SAR
 Target price: 29.59 SAR

PER: 15.22
 Average PER: 20
 Dividend Yield: 6.69%
 Frequency Distribution: Quarterly
 Beta (TTM): 0.59

Cons	Pros
A company completely dependent on the government and its policies.	Great protection of the kingdom, by its very nature.
Listing on the Tadawul, a foreign market.	Reduces dependence on the US economic situation.
Opacity and concerns about reserves.	Large dividend and low volatility.

*Data comes from IBKR's third-party provider. The brokerage firm does not guarantee its accuracy.

